



Polymer Pricing

Global & Domestic Rates



Industry News

Plant & Production Updates



Market Insights

Analysis & Forecasting



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INTERNATIONAL OFFERS FOR USA & EUROPE

- PP Inj Prices closed stable at US\$ 1215/MT and PP CP Prices at US\$ 1280/MT FAS Houston basis.
- HD Film Prices closed stable at US\$ 1025/MT, HD Inj. Prices at US\$ 1025/MT and HD Blow at US\$ 1025/MT FAS Houston basis.
- LDPE Film Prices closed stable at US\$ 1200/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US\$ 1005/MT and MLLDPE at US\$ 1070/MT FAS Houston basis.
- PVC Prices in USA closed stable at US\$ 720/MT FAS Houston basis.
- EVA Prices closed stable at US\$ 1300/MT FAS Houston basis.
- GPPS Prices closed stable at US\$ 1645/MT and HIPS at US\$ 1710/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1190/MT and PP Copol at Euro€ 1280/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1130/MT, HD Blow at Euro€ 1150/MT and HD Inj. at Euro€ 1130/MT FD NWE basis.
- LDPE Film Prices closed stable at Euro€ 1230/MT FD NWE basis.
- LLDPE Film Prices closed stable at Euro€ 1150/MT and MLLDPE at Euro€ 1250/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 890/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 1720/MT and HIPS at Euro€ 1820/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 1900/MT and PET at Euro€ 1230/MT FD NWE basis.

PETROCHEMICAL PLANT NEWS

- Petrocuyo is likely to shut its Polypropylene (PP) Plant around 1st September, 2026 for maintenance work and it is expected to remain shut for around one month. The Plant is located in Ensenada, Argentina, with a production capacity of 210,000 Tons/Year.
- Petronas Chemicals Olefins intends to restart its Cracker in the second half of September, 2026, which was shut on 10th July, 2026. The Cracker is located in Kerteh, Malaysia, with Ethylene production capacity of 600,000 Tons/Year and Propylene capacity of 95,000 Tons/Year.
- TPI Polene is expected to reduce production at its Ethylene Vinyl Acetate (EVA) Plant in September, 2026. The Plant is located in Map Ta Phut, Rayong, Thailand, with EVA/LDPE production capacity of 93,000 Tons/Year.
- INEOS Nitriles is planning to partially shut its Acrylonitrile (ACN) Plant from 10th September, 2026. The Plant is located in Lima, Ohio, USA, with a production capacity of 190,000 Tons/Year.
- Sinopec Anqing Petrochemical is aiming to shut its Acrylonitrile (ACN) Plant for maintenance work. The Plant is located in Anqing, Anhui, China, with a combined production capacity of 210,000 Tons/Year (No.1 and No.2 Plants).
- Sinopec Anqing Petrochemical is likely to shut its Styrene Monomer (SM) Unit for maintenance work. The Unit is located in Anhui, China, with a production capacity of 100,000 Tons/Year.
- Petrokimia Butadiene is planning to shut its Butadiene (BD) Plant in September, 2026 for maintenance work. The Plant is located in Anyer, Indonesia, with a production capacity of 137,000 Tons/Year.
- TPC Group has delayed the maintenance work at its Butadiene (BD) Plant to October, 2026. The Plant is located in Houston, Texas, USA, with a production capacity of 508,000 Tons/Year.

MISCELLANEOUS NEWS

- CPCB has directed all plastic packaging producers, importers, brand owners, sellers, and waste processors to register on its Common EPR Portal without delay. Citing rampant non-compliance and trading with unregistered entities, CPCB will soon block such transactions on the portal, barring minor exceptions. Violators face action under the Plastic Waste Management Rules, 2016. Kindly visit our website for detailed information.

IMPORT OFFERS FOR CIF INDIAN MARKET

Date	Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
29-08-2026	Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1290	1300	(NC)
29-08-2026	Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1260	1270	(NC)
29-08-2026	Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1260	1270	(NC)
29-08-2026	Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1250	1260	(NC)
29-08-2026	Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1220	1230	(NC)
29-08-2026	Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1240	1250	(NC)
29-08-2026	Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1390	1400	(NC)
29-08-2026	Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1215	1225	(NC)
29-08-2026	Taiwan	Nhava Sheva	PVC Suspension	USD/MT	900	910	(NC)
29-08-2026	Korea South	Nhava Sheva	EVA 18%	USD/MT	1440	1450	(NC)
29-08-2026	China	Nhava Sheva	GPPS	USD/MT	1350	1360	(NC)
29-08-2026	China	Nhava Sheva	HIPS	USD/MT	1440	1450	(NC)
29-08-2026	Thailand	Nhava Sheva	ABS	USD/MT	1450	1460	(NC)
29-08-2026	Vietnam	Nhava Sheva	PET	USD/MT	1115	1125	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES					KOLKATA MARKET PRICES			
City	Grade	Company	Price (Rs./KG)	Price Difference	City	Grade	Price (Rs./KG)	Price Difference
Mumbai	PP Film	-	148	(NC)	Kolkata	PP Film	158.5	(+1.75)
Mumbai	PP Injection	-	146	(NC)	Kolkata	PP Injection	146.5	(NC)
Mumbai	PP Raffia	-	142	(NC)	Kolkata	PP Raffia	146.5	(+0.75)
Mumbai	PP CP	-	151	(NC)	Kolkata	PP CP	152.5	(NC)
Mumbai	HDPE Film	HMEL	135.5	(NC)	Kolkata	PP Random copolymer(RCP)	165.25	(NC)
Mumbai	HDPE Injection	HMEL	126.5	(NC)	Kolkata	HDPE Film	138.25	(NC)
Mumbai	HDPE Blow	HMEL	130	(NC)	Kolkata	HDPE Injection	128.75	(NC)
Mumbai	LDPE Film	Imported	158.5	(NC)	Kolkata	HDPE Blow	137.25	(+0.75)
Mumbai	LLDPE Film	HMEL	131.5	(NC)	Kolkata	LDPE Film	167.75	(NC)
Mumbai	PVC Suspension	Formosa	97	(NC)	Kolkata	LLDPE Film	133.75	(-1)
Mumbai	EVA 18%	-	147	(NC)	Kolkata	PVC Suspension	94.5	(-0.5)
Mumbai	GPPS	Imported	140	(NC)				

AHMEDABAD MARKET PRICES				KANPUR MARKET PRICES			
City	Grade	Company	Price (Rs./KG)	City	Grade	Company	Price (Rs./KG)
Ahmedabad	PP Film	-	151	Kanpur	PP Film	HMEL	150
Ahmedabad	PP Injection	MRPL	146.5	Kanpur	PP Injection	OPAL	147
Ahmedabad	PP Raffia	MRPL	142	Kanpur	PP Raffia	-	144
Ahmedabad	HDPE Film	-	137	Kanpur	PP CP	-	150
Ahmedabad	HDPE Injection	-	127	Kanpur	HDPE Film	OPAL	137
Ahmedabad	HDPE Blow	-	132	Kanpur	HDPE Injection	-	125
Ahmedabad	LDPE Film	-	160	Kanpur	HDPE Blow	HMEL	132
Ahmedabad	LLDPE Film	-	133.5	Kanpur	LDPE Film	Reliance	165
Ahmedabad	PVC Suspension	-	95	Kanpur	LLDPE Film	-	132.5

NEW DELHI MARKET PRICES

City	Grade	Company	Price (Rs./KG)
New Delhi	PP Film	-	152
New Delhi	PP Injection	OPAL	148
New Delhi	PP Raffia	-	144
New Delhi	PP CP	Reliance	155
New Delhi	HDPE Film	-	140
New Delhi	HDPE Injection	GAIL	127
New Delhi	HDPE Blow	GAIL	136
New Delhi	LDPE Film	Reliance	164
New Delhi	LLDPE Film	-	134
New Delhi	LLDPE Moulding	Reliance	147
New Delhi	PVC Suspension	-	95

GCC MARKET UPDATES

Grade	Price (US\$/MT)	Price Difference
PP Film	1025	(NC)
PP Injection	990	(NC)
PP Raffia	990	(NC)
PP Block Copolymer	1040	(NC)
BOPP Film	1010	(NC)
PP Fiber	1025	(NC)
HD Film	1050	(NC)
HD Blow	1080	(NC)
LDPE	1190	(NC)
LLDPE	1060	(NC)

EASTERN MEDITERRANEAN MARKET UPDATES

Grade	Price (US\$/MT)	Price Difference
PP Film	950	(NC)
PP Injection	910	(NC)
PP Raffia	910	(NC)
PP Block Copolymer	1020	(NC)
BOPP Film	930	(NC)
PP Fiber	940	(NC)
HD Film	950	(NC)
HD Blow	975	(NC)
LDPE	1165	(NC)
LLDPE	950	(NC)

PAKISTAN MARKET UPDATES

Grade	Price (US\$/MT)	Price Difference
PP Film	1305	(+60)
PP Injection	1260	(+60)
PP Raffia	1260	(+60)
PP Block Copolymer	1310	(+40)
BOPP Film	1265	(+60)
HD Film	1220	(+20)
HD Blow	1240	(+15)
LDPE	1450	(+15)
LLDPE	1220	(+20)

SAUDI ARABIAN MARKET UPDATES

Grade	Price (US\$/MT)	Price Difference
PP Raffia	1170	(NC)
HD Film	1010	(NC)
LDPE	1190	(NC)
LLDPE	970	(NC)

FEEDSTOCK PRICES (US\$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1530	(NC)
VCM CFR SE Asia	625	(+20)
VCM CFR FE Asia	565	(NC)
EDC CFR SE Asia	340	(+10)
EDC CFR FE Asia	325	(+10)
Purified Terephthalic Acid (PTA) CFR SE Asia	850	(-10)
Paraxylene CFR SE Asia	1070	(-25)
MEG CFR China	685	(-60)
Styrene Monomer FOB Korea	1200	(+15)
Styrene Monomer CFR China	1170	(NC)
Naphtha CFR Japan	870	(+20)
Naphtha CFR Europe	775	(+25)
Ethylene CFR NE Asia	1055	(NC)
Ethylene CFR SE Asia	1035	(NC)
Propylene CFR China	1105	(NC)
Propylene FOB Korea	1065	(NC)
Propylene CFR SE Asia	1105	(NC)

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